

**JESSICA LI**  
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## EDUCATION

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**Harvard College, Cambridge, MA** *August 2015-May 2019*

- Departmental GPA: 3.56
- Major: Economics, Minor: Computer Science
- Fiscal Challenge 2016 National Champion • Featured on Fox Business and POLITICO • Seeking Alpha Editor's Pick

**Harvard Business School, HBX CORE Cambridge, MA** *June 2016-August 2016*

- Pass with High Honors
- 140-hour certificate program in Business Analytics, Economics for Managers, and Financial Accounting

**Kent Place School, Summit, NJ** *September 2011-2015*

- GPA: 4.0 • SAT: 2370
- Intel Science Talent Search National Semifinalist • Siemens Competition National Semifinalist • Ralph Waldo Emerson Prize, *The Concord Review* • USA Mathematical Talent Search Gold • 3<sup>rd</sup> in the National Junior Science and Humanities Symposium • MIT INSPIRE National Finalist • National AP Scholar • National Merit Finalist • Cum Laude

## EXPERIENCE

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**Northwestern Mutual, Milwaukee, WI** *May 2017 - Present*

*Investment Strategy and Portfolio Management Analyst Intern*

- Aid in the asset allocation of the \$200 billion portfolio through constructing customized models of forward looking returns across the risk-asset space under various economic scenarios
- Conduct research for firm's first ever purchase of emerging market debt and equity
- Build database of several hundred thousand data points for historical fixed income analysis

**Roundview Capital, Princeton, NJ** *May 2016 – August 2016*

*Asset Management Analyst Intern*

- Conducted and presented 100+ pages of equity research for the \$500 million portfolio
- Developed the firm's first ever computer application analyzing leveraged buyout opportunities
- Formulated asset allocation strategies and presentations for clients

**Acquisto Financial Advisory, Boston, MA** *June 2016 – August 2016*

*Mergers and Acquisitions Remote Analyst Intern*

- Formulated pitch decks for ongoing international transactions
- Prepared industry reports on debt raising scenarios, deals, market dynamics, and trends
- Conducted targeted research on the IT and medical device industries

## LEADERSHIP

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**Harvard Student Agencies, Cambridge, MA** *October 2015 – Present*

World's Largest Student Run Company

*Finance Board Manager*

- Lead largest ever finance board in strategically investing the \$1 million endowment across a range of asset classes
- Consistently generate market beating returns

**Smart Woman Securities, Cambridge, MA** *January 2016 - Present*

*Chief Investment Officer*

- Lead 30 investment analysts in investing the \$30K portfolio across various industries
- Host regular workshops on relative and intrinsic valuation, financial statements, stock picking, and modeling

**Charles River Growth Fund, Cambridge, MA** *May 2016 – May 2017*

*Partner*

- Evaluate investment pitches in the consumers and defense industries for Harvard's oldest investment fund

## CERTIFICATIONS and SKILLS

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- Bloomberg Certified
- Java, C/C++, Stata, QuickBooks, Valuation, LBO, Salesforce, Aladdin Risk, FactSet, Barclays POINT, SQL, Excel
- Mandarin (fluent) and Spanish (fluent)